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THE FUTURE FOR RAILWAY FINANCE

HOW THE LUXEMBOURG RAIL PROTOCOL WILL TRANSFORM THE RAIL SECTOR IN SWEDEN AND BEYOND

A special industry seminar

At Hotel Diplomat, Strandvägen 7C, 114 56 Stockholm, Sweden

26th October 2017

The Luxembourg Protocol to the Cape Town Convention is a new global instrument which is expected to come into force in 2019. It will make it easier and cheaper for the private sector to finance railway equipment by creating a new global legal system for the recognition, enforcement and prioritisation of security interests held by creditors in such railway equipment (which includes passenger and freight wagons, locomotives, metros and trams). These interests will be registered in a new international registry, which will be searchable by the public 24/7. It will bring economic and strategic advantages for Sweden.

Programme

13.30 Registration and light refreshments

14:00 Welcome

Professor Alberto Mazzoni, President UNIDROIT

14.10 Introduction

PG Ekbohm Partner, Hamilton Advokatbyrå,
Joint Chair, RWG Nordic Contact Group, Sweden

**14.20 The Cape Town Convention and its Protocols: A modern international
regime for equipment financing and leasing**

Professor Anna Veneziano, Acting Secretary General, UNIDROIT, Rome

The Rail Working Group is a not-for-profit association constituted under Swiss law
representing a broad cross section of the global railway community.

For a complete list of our members and more about us, please visit our website at www.railworkinggroup.org



14.40 Overview and Current Status of the Luxembourg Protocol

Howard Rosen, Howard Rosen Solicitors
Chairman, Rail Working Group, Switzerland

15.10 Tea/coffee break

15:30 The Economic and Strategic Benefits of the Protocol

Howard Rosen

15.45 The Benefits of the Protocol – a local perspective

Bjorn Westerberg, CEO, Swedish Train Operators' Association, Sweden

16.00 The operation of the International Rail Registry under the Luxembourg Protocol

Elizabeth Hirst, Registrar-designate, Regulis SA, Luxembourg

16.20 Creditor repossession on default and insolvency – the current position and how it will change under the Protocol

Professor Göran Millqvist, Stockholm Centre for Commercial Law, Stockholm University

16.40 The ratification process in Sweden

Louise Petrelius, Legal Adviser, Division for Intellectual Property Law and Transport Law, Ministry of Justice, Sweden

17.00 Discussion panel – Looking at some practical issues

Howard Rosen
PG Ekbohm
Professor Göran Millqvist

- Public Service
- Asset identification
- Pre-existing interests

17.30 Closing remarks: Howard Rosen

17.45 Reception kindly offered by Hamilton Advokatbyrå

To register for this seminar, write to info@railworkinggroup.org.

For more information about the Luxembourg Protocol, please go to www.railworkinggroup.org